"A ***Knowledgeable*** and ***Compassionate*** partner"

BROAD RIVER REHAB

The PDPM Nursing Category.

A Primer for MCRA and MCD

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APPROVAL STATEMENT DISCLOSURE

- This nursing continuing professional development activity was approved by Broad River Rehab, an accredited approver by the American Nurses Credentialing Center's Commission on Accreditation.
- This course has been approved for 1.5 contact hours.

CONFLICT OF INTEREST DISCLOSURE

- Broad River Rehab is not charging for this educational offering and has no financial or other conflicts of interest regarding this program.

SUCCESSFUL COMPLETION REQUIREMENTS

- **Live, in-person**
  - In order to obtain nursing contact hours, you must attend the entire activity, participate in case study analysis, and complete the evaluation.
- **Live, virtual**
  - In order to obtain nursing contact hours, you must participate in the entire program, participate in audience polling and/or Q&A and complete the evaluation.
- **Web-Based/On-Demand**
  - In order to obtain nursing contact hours, you must view the entire program, and complete the evaluation.

DISCLOSURE OF THE EXPIRATION DATE FOR AWARDING CONTACT HOURS FOR ENDURING PROGRAMS

- Contact hours for this program will not be awarded after 30 days

The PDPM Nursing Category.
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Learning Objectives

- Identify the PDPM nursing categories
- Recognize the MDS components that make up each category
- Understand where the PDPM nursing category impacts the payment methodology
- Apply this knowledge to everyday practice

The PDPM Nursing Category

- Traditionally, the PDPM nursing category has been underutilized in its representation of resident unique characteristics.
- With the elimination of section G in MDS 3.0 v1.18.11 in October 2023, states are moving away from RUG based case mix index rate adjustments to PDPM based systems that generally incorporate only the PDPM nursing category in that calculation.
- It is crucial that nursing facility IDTs have a working understanding of the 25 PDPM nursing categories to ensure both Medicare and Medicaid CMI accurately reflects resident acuity that results in proper payment.

The PDPM Nursing Category Components

The Nursing Function Score

Coding:

Safety and **Quality of Performance** - If helper assistance is required because resident's performance is unsafe or of poor quality, score according to amount of assistance provided.

Activities may be completed with or without assistive devices.

06. **Independent** - Resident completes the activity by themself with no assistance from a helper.
05. **Setup or clean-up assistance** - Helper sets up or cleans up; resident completes activity. Helper assists only prior to or following the activity.
04. **Supervision or touching assistance** - Helper provides verbal cues and/or touching/steadying and/or contact guard assistance as resident completes activity. Assistance may be provided throughout the activity or intermittently.
03. **Partial/moderate assistance** - Helper does LESS THAN HALF the effort. Helper lifts, holds, or supports trunk or limbs, but provides less than half the effort.
02. **Substantial/maximal assistance** - Helper does MORE THAN HALF the effort. Helper lifts or holds trunk or limbs and provides more than half the effort.
01. **Dependent** - Helper does ALL of the effort. Resident does none of the effort to complete the activity. Or, the assistance of 2 or more helpers is required for the resident to complete the activity.

If activity was not attempted, code reason:

07. **Resident refused**
09. **Not applicable** - Not attempted and the resident did not perform this activity prior to the current illness, exacerbation, or injury.
10. **Not attempted due to environmental limitations** (e.g., lack of equipment, weather constraints)
88. **Not attempted due to medical condition or safety concerns**

Admission Performance (Column 1) =	Function Score =
05, 06	4
04	3
03	2
02	1
01, 07, 09, 10, 88, missing	0

The PDPM Nursing Category Components

The Nursing Function Score

Section GG Item		Item Score	Score Calc	Total	
GG0130A1	**Self-care: Eating**	**4**	**0-4**	**3**	3
GG0130C1	Self-care: Toileting Hygiene	3	0-4	2	2
GG0170B1	**Mobility: Sit to lying**	**3**	**0-4 (average of 2 items)**	**2**	1.50
GG0170C1	**Mobility: Lying to sitting on side of bed**	**2**		**1**	
GG0170D1	Mobility: Sit to stand	2	0-4 (average of 3 items)	1	
GG0170E1	Mobility: Chair/bed-to-chair transfer	2		1	1.00
GG0170F1	Mobility: Toilet transfer	2		1	
			Total	8	7.50

USUAL PERFORMANCE

A resident's functional status can be impacted by the environment or situations encountered at the facility. Observing the resident's interactions with others in different locations and circumstances is important for a comprehensive understanding of the resident's functional status. If the resident's functional status varies, record the resident's usual ability to perform each activity. Do not record the resident's best performance and do not record the resident's worst performance, but rather record the resident's usual performance.

The PDPM Nursing Category Components

The PHQ-2 to 9

Resident	Staff	Description
D0150A	D0500A	Little interest or pleasure in doing things
D0150B	D0500B	Feeling down, depressed, or hopeless
D0150C	D0500C	Trouble falling or staying asleep, or sleeping too much
D0150D	D0500D	Feeling tired or having little energy
D0150E	D0500E	Poor appetite or overeating
D0150F	D0500F	Feeling bad about yourself - or that you are a failure or have let yourself down or your family down
D0150G	D0500G	Trouble concentrating on things, such as reading the newspaper or watching television
D0150H	D0500H	Moving or speaking so slowly that other people could have noticed. Or the opposite - being so fidgety or restless that you have been moving around a lot more than usual
D0150I	D0500I	Thoughts that you would be better off dead, or of hurting yourself in some way
-	D0500J	Being short-tempered, easily annoyed

1. **Symptom Presence**
   0. **No** (enter 0 in column 2)
   1. **Yes** (enter 0-3 in column 2)
   9. **No response** (leave column 2 blank)
2. **Symptom Frequency**
   0. **Never or 1 day**
   1. **2-6 days** (several days)
   2. **7-11 days** (half or more of the days)
   3. **12-14 days** (nearly every day)

Sum >= 10

If both D0150A1 and D0150B1 are coded 9, OR both D0150A2 and D0150B2 are coded 0 or 1, END the PHQ interview; otherwise, continue.

The PDPM Nursing Category Components

Determine Restorative Nursing Count

Count the number of the following services provided for 15 or more minutes a day for 6 or more of the last 7 days:

H0200C, H0500**	Urinary toileting program and/or bowel toileting program
O0500A, B**	Passive and/or active range of motion
O0500C	Splint or brace assistance
O0500D, F**	Bed mobility and/or walking training
O0500E	Transfer training
O0500G	Dressing and/or grooming training
O0500H	Eating and/or swallowing training
O0500I	Amputation/prostheses care
O0500J	Communication training

**Count as one service even if both provided

The PDPM Nursing Category Components

Extensive Services
(Nsg GG Fctn Score 14 or less)
___O0110E1b Tracheostomy care **and** O0110F1b ventilator/respirator, while a resident
___ O0110E1b Tracheostomy care **or** O0110F1b ventilator/respirator while a resident
___O0110M1b Isolation or quarantine for active infectious disease while a resident without O0110E1b tracheostomy care **and** without O0110F1b ventilator/respirator while a resident

TIP:

O0110E1, Tracheostomy care

Code cleansing of the tracheostomy and/or cannula in this item. This item may be coded if the resident performs their own tracheostomy care. **This item includes laryngectomy tube care**.

The PDPM Nursing Category Components

Special Care High
(Nsg GG Fctn Score 14 or less unless otherwise noted)
___ B0100, Section GG items: Comatose and completely dependent or activity did not occur at admission (GG0130A1, GG0130C1, GG0170B1, GG0170C1, GG0170D1, GG0170E1, and GG0170F1 all equal 01, 09, or 88)
___ I2100 Septicemia
___ I2900, N0350A, B Diabetes with both of the following: Insulin injections (N0350A) for all 7 days and Insulin order changes on 2 or more days (N0350B)
___ I5100, Quadriplegia with Nursing Function Score <= 11
___ I6200, J1100C Chronic obstructive pulmonary disease and shortness of breath when lying flat
___ J1550A, others Fever and one of the following: I2000 Pneumonia J1550B Vomiting K0300 Weight loss (1 or 2) K0520B2 or K0520B3 Feeding tube* *Tube feeding classification requirements: (1) K0710A3 is 51% or more of total calories OR (2) K0710A3 is 26% to 50% of total calories and K0710B3 is 501 cc or more per day fluid enteral intake in the last 7 days.
___ K0520A2 or K0520A3 Parenteral/IV feedings
___ O0400D2 Respiratory therapy for all 7 days

TIP:

Check J1100C: if shortness of breath or trouble breathing is present when the resident attempts to lie flat. **Also code this as present if the resident avoids lying flat because of shortness of breath.**

The PDPM Nursing Category Components

Special Care Low
(Nsg GG Fctn Score 14 or less unless otherwise noted)
___ I4400 Cerebral palsy, with Nursing Function Score <=11
___ I5200 Multiple sclerosis, with Nursing Function Score <=11
___ I5300 Parkinson's disease, with Nursing Function Score <=11
___ I6300, O0110C1b Respiratory failure and oxygen therapy while a resident
___ K0520B2 or K0520B3 Feeding tube* *Tube feeding classification requirements: (1) K0710A3 is 51% or more of total calories OR (2) K0710A3 is 26% to 50% of total calories and K0710B3 is 501 cc or more per day fluid enteral intake in the last 7 days.
___ M0300B1 Two or more stage 2 pressure ulcers with two or more selected skin treatments**
___ M0300C1, D1, F1 Any stage 3 or 4 pressure ulcer or any unstageable pressure ulcer due to slough and/or eschar with two or more selected skin treatments**
___ M1030 Two or more venous/arterial ulcers with two or more selected skin treatments**
___ M0300B1, M1030 1 stage 2 pressure ulcer and 1 venous/arterial ulcer with 2 or more selected skin treatments**
**Selected skin treatments: M1200A, # B Pressure relieving chair and/or bed, M1200C Turning/repositioning program, M1200D Nutrition or hydration intervention, M1200E Pressure ulcer/injury care, M1200G Application of nonsurgical dressings (not to feet), M1200H Application of ointments/medications (not to feet), #Count as one treatment even if both provided
___ M1040A, B, C; M1200I Foot infection, diabetic foot ulcer or other open lesion of foot with application of dressings to the feet
___ O0110B1b Radiation treatment while a resident
___ O0110J1b Dialysis treatment while a resident

TIP:

K0520B2 or K0520B3 Feeding Tube requirements allow a lookback into the hospital stay. Intake requirements must be met.

The PDPM Nursing Category Components

Clinically Complex
___ I2000 Pneumonia
___ I4900, Hemiplegia/hemiparesis with Nursing Function Score <= 11
___ M1040D, E Open lesions (other than ulcers, rashes, and cuts) or surgical wounds with any selected skin treatments* *Selected Skin Treatments: M1200F Surgical wound care, M1200G Application of nonsurgical dressing (other than to feet), M1200H Application of ointments/medications (other than to feet)
___ M1040F Burns (second or third degree)
___ O0110A1b Chemotherapy while a resident
___ O0110C1b Oxygen therapy while a resident
___ O0110H1b IV Medications while a resident
___ O0110I1b Transfusions while a resident

TIP:

O0110 items are in a 14-day lookback period and may be captured even if they only occurred 1 time.

The PDPM Nursing Category Components

Behavioral Symptoms and Cognitive Performance

- **Step 1**: Determine the resident's PDPM Nursing Function Score. The resident's PDPM Nursing Function Score must be 11 or greater. If the PDPM Nursing Function Score is less than 11, skip to the Reduced Physical Function Category
- **Step 2:** Determine the resident's cognitive status based on resident interview using the BIMS. If the resident's Summary Score is less than or equal to 9, they classify in the Behavioral Symptoms and Cognitive Performance category.
- **Step 3:** If the Staff Assessment is used to determine Cognitive Performance and the resident meets one of the following three conditions, then they classify in Behavioral Symptoms and Cognitive Performance.
  - 1. Coma (B0100 = 1) and completely dependent or activity did not occur at admission (GG0130A1, GG0130C1, GG0170B1, GG0170C1, GG0170D1, GG0170E1, and GG0170F1 all equal 01, 09, or 88)
  - 2. Severely impaired cognitive skills for daily decision making (C1000 = 3)

The PDPM Nursing Category Components

Behavioral Symptoms and Cognitive Performance

- **Step 3 (cont.):**
  - 3. Two or more of the following impairment indicators are present:
  - B0700 > 0 Usually, sometimes, or rarely/never understood
  - C0700 = 1 Short-term memory problem
  - C1000 > 0 Impaired cognitive skills for daily decision making **and**
  - One or more of the following severe impairment indicators are present:
  - B0700 >= 2 Sometimes or rarely/never makes self understood
  - C1000 >= 2 Moderately or severely impaired cognitive skills for daily decision making

The PDPM Nursing Category Components

Behavioral Symptoms and Cognitive Performance

- **Step 4:** Determine whether the resident presents with one of the following behavioral symptoms:
  - E0100A Hallucinations
  - E0100B Delusions
  - E0200A Physical behavioral symptoms directed toward others (2 or 3)
  - E0200B Verbal behavioral symptoms directed toward others (2 or 3)
  - E0200C Other behavioral symptoms not directed toward others (2 or 3)
  - E0800 Rejection of care (2 or 3)
  - E0900 Wandering (2 or 3)

The PDPM Nursing Category Components

Reduced Physical Function

- Residents who do not meet the conditions of any of the previous categories, including those who would meet the criteria for the Behavioral Symptoms and Cognitive Performance category but have a PDPM Nursing Function Score less than 11, are placed in this category.

The PDPM Nursing Category Quick Grouper

NSG Component	GG	Depression (PHQ-2 to 9 ≥ 10)	HIPPS
Extensive Services			
___ ES3	0-14	-	A
___ ES2	0-14	-	B
___ ES1	0-14	-	C
Special Care High			
___ HDE2	0-5	Y	D
___ HDE1	0-5	N	E
___ HBC2	6-14	Y	F
___ HBC1	6-14	N	G
Special Care Low			
___ LDE2	0-5	Y	H
___ LDE1	0-5	N	I
___ LBC2	6-14	Y	J
___ LBC1	6-14	N	K
Clinically Complex			
___ CDE2	0-5	Y	L
___ CDE1	0-5	N	M
___ CBC2	6-14	Y	N
___ CA2	15-16	Y	O
___ CBC1	6-14	N	P
___ CA1	15-16	N	Q

NSG Component	GG	Restorative Programs	HIPPS
Behavior Cognition			
___ BAB2	11-16	Y	R
___ BAB1	11-16	N	S
Reduced Physical Function			
___ PDE2	0-5	Y	T
___ PDE1	0-5	N	U
___ PBC2	6-14	Y	V
___ PA2	15-16	Y	W
___ PBC1	6-14	N	X
___ PA1	15-16	N	Y

Questions?